

DON'T MISS OUT ON YEAR-END TAX PLANNING



Milan Legris

Managing Director of AIC Tax and Estate Planning Group

Milan Legris is a tax lawyer and Managing Director of AIC Tax and Estate Planning Group. Milan has been with AIC for eight years, most recently as a tax lawyer and Senior Counsel in the Legal Department.

Born in Sudbury, Ontario, Milan received a Bachelor of Laws degree from the University of Ottawa Law School, and a Master of Laws degree from the University of Miami (Coral Gables, Florida) in U.S. Taxation. Admitted to the Bar of Ontario in 1986, Milan has practiced exclusively in the area of income taxation and estate planning with law firms in Toronto and Kitchener- Waterloo, as well as with national accounting firms in Kitchener-Waterloo.

Milan has been involved with the income tax and estate planning components of the Bar Admission Course in Toronto since 1990, and was the Senior Lecturer in Tax for Business Law at the Bar Admission Course in Toronto from 1998 to 2005. Milan continues to be an advisor and author of reference materials in taxation to the Law Society of Upper Canada's Professional Development and Competence Departments. Milan was also study group leader for students in parts I and II of the CICA in-depth tax course. Milan is also a frequent speaker and author on matters of taxation: 1) as a commentator with CKGL 570 AM 'Ask The Experts,' CKWR 98.5 FM 'Your Money' and CFRB 1010 AM 'Money Talks'; and 2) publishing with the Canadian Tax Foundation, Irwin Law, Ontario Bar Association, Federated Press, Tax Notes International and the Exempt Organization Tax Review (Arlington, Virginia), and INFONEX.

Milan has been on the board of directors of local charities and community organizations, and has been the chair of the North Waterloo Housing Authority, as well as the chair of the Tax Section of the Ontario Bar Association and a member of the Investment Funds Institute of Canada's tax steering committee.

Michael Prittie and Duane Francis, Berkshire Securities Inc. cordially invite you to an exclusive presentation, featuring

J. Milan Legris. H.B.Sc., LL.B., LL.M. Managing Director, Tax and Estate Planning Group

Michael A. Prittie, CFP, CSA, CIM, FCSI, Senior Financial Advisor

Duane Francis CFP, CSA, CIM, FCSI, Financial Advisor

Date: November 20, 2007
Time: 6:30 - 8 p.m.
Location: 1525 Carling Ave Executive Park, Board Room Lower Level
Guest Speaker: Milan Legris, H.B.Sc., LL.B., LL.M.

Please RSVP Janet Nunn via e-mail to Jnunn@berkshire.ca by November 13, 2007

Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Commissions, trailing commissions, management fees and expenses may be associated with mutual fund investments. Please read the prospectus before investing.

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